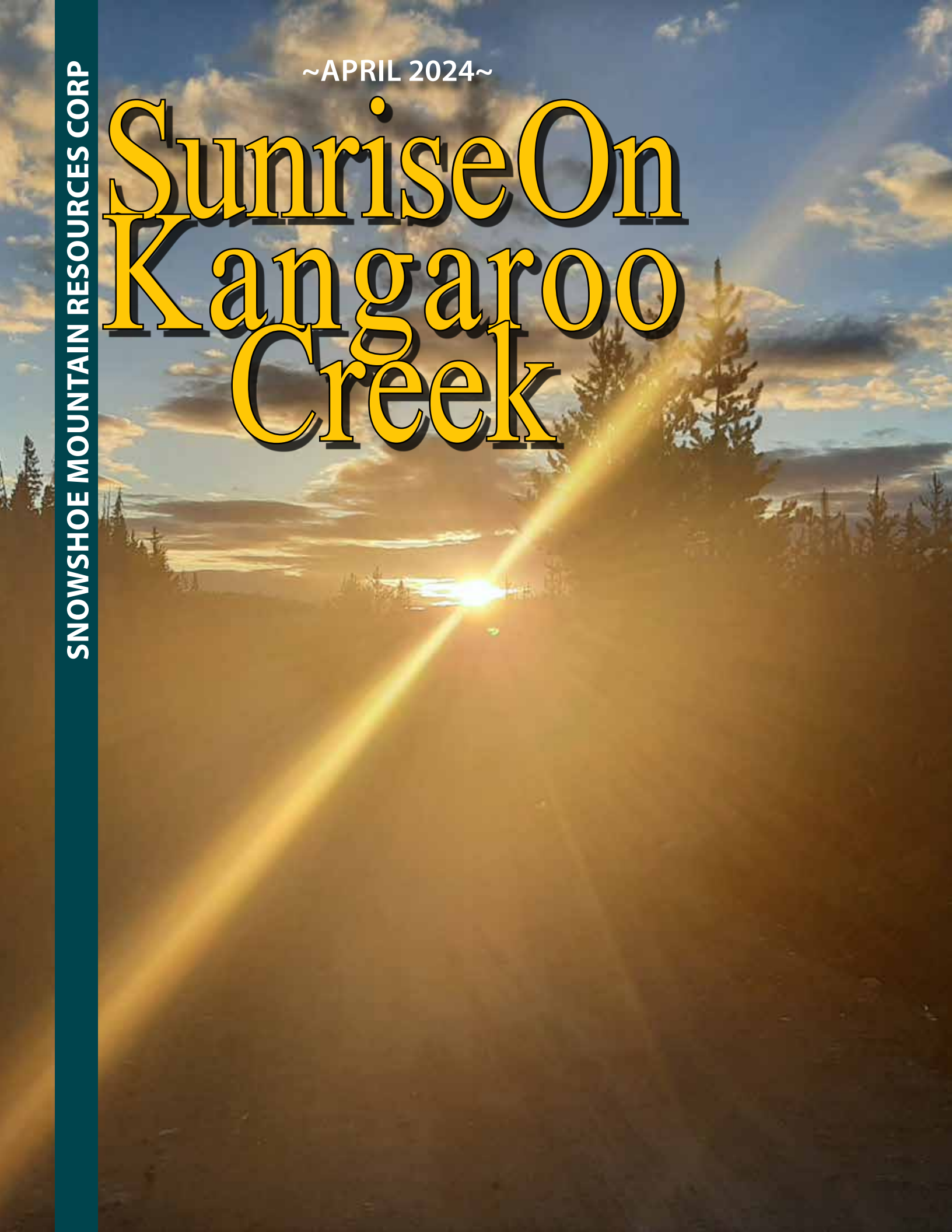


SNOWSHOE MOUNTAIN RESOURCES CORP

~APRIL 2024~

Sunrise On Kangaroo Creek



SUNRISE ON KANGAROO CREEK



Mitch Binichakis (Mortensen) Snowshoe Mountain Resources Corp

Hi. Welcome to project Sunrise.

This prospect is the result of decades of searching for a resource large enough to

build a long term mine.

Its a big challenge for a prospect to prove itself into a mine. This is the 10,000 to 1 odds a project faces before it advances to the next level. That level where the public market will raise the capital necessary to develop the proven/probable resource into a mine.

Within these pages you will see the investment I have made in this project. The physical work has been ongoing with, assays, passive seismic and photogrammetric surveys

being completed, It has taken me years to gather the data required to create a working model for you the investor to review.

This next big step is drilling the claim in multiple locations. This will make it possible to formulate a working average of gold per yard in the pay zones and determine the stripping cost of overburden.

Once we have these calculations in hand, it will be possible for us to determine our mining plan.

We live in a time of economic uncertainty but gold is at record highs. Getting this prospect developed into a mine offers the opportunity for sustainability and security. This project will provide long term gainful employment for some and give you a moderate return on your investment.



Kangaroo Creek Looking East from 17km

SUNRISE ON KANGAROO CREEK

Summary

We are seeking investment to drill the property, and take the project public. From there we can raise the capital necessary to develop the resource into a mine.

A Notice of Work is filed and approved for drilling.

It is our intention to raise \$420,000 CAD through the issuance of 1000 shares at \$420 per share. Investors will collectively own 33% of the company and project.

Yearly valuations in the production model are based on \$15 to \$22 per yard USD. This ranges from a NET profit of \$430,000 to \$1,800,000 USD per season. These values can be doubled. The mine reserves are estimated to be greater than fifty years.

Startup operations budget is estimated at 1.6 million (per operations model) plus cost of 1.5 million for purchasing equipment and one million for reclamation bond money.

The Sunrise project is a 21 cell (391hectares) placer claim located on Kangaroo Creek. Golden Falls is an 18 cell mineral claim under the Sunrise placer claim.

Hand testing in 2017 revealed Tertiary Gold from under 60 feet of overburden. It was exposed from a slide.

Passive seismic was completed in 2021. Those results indicate multiple river channels draining into a massive canyon.

Surface Samples were gathered for assay. The highest gold value was 872.9ppb or .87grs per yard with an average of .29 grams per yard.

Hand testing in 2022 and 2023 offered recoverable results for the production model.

A Photogrammetric survey was also conducted in 2022 and 2023. 1.52 square miles (3.96km2) was flown by drone.

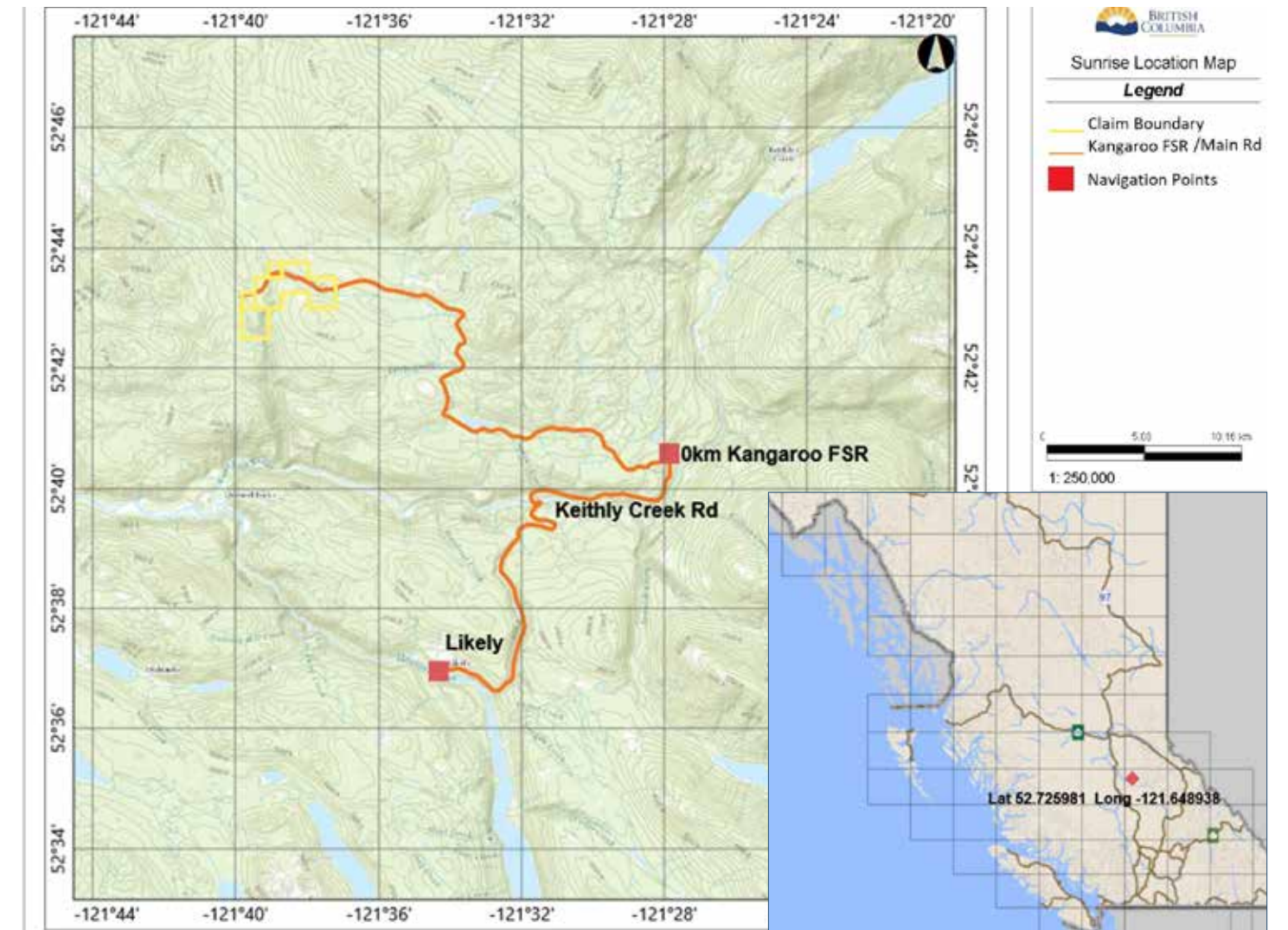
Please contact Mitch Binichakis to make your investment.

Property Description and Location

The Sunrise Project consists of 7 contiguous claims

Mineral Title Tenure#

1051805 Sunrise (234.97 Hectares)



1060757	Helios	(78.34 Hectares)
1063591	AkisBell	(19.58 Hectares)
1071378	Soloman	(19.58 Hectares)
1084479	Sidney	(19.58 Hectares)
1084481	Dorothy	(19.58 Hectares)
1084482	NoNameCity	(19.58 Hectares)

Lat 52.725981 Long -121.648938 Map Sheet 093A072

Golden Falls is 352 hectares (869 acres) staked beneath Sunrise.

1097176 GoldenFalls, (352.45 Hectares)

Directions to Site

From Likely BC, travel North on the Keathly Creek Road for 15.4km. Turn Left onto the Kangaroo Forest Service Road (KFSR) and travel to 20km into claim.

This claim has full Seasonal Forest Service Road access and Various logging Accesses throughout the property.

The area of exploration lies between 3500 – 3700 feet. Topography at lower elevations consists of meadows and spruce, rolling hillsides of logging cut blocks.

Investment Opportunity

It is our intention to raise \$420,000 through the issuance of 1000 shares at \$420 per share. Investors will collectively own 33% of the company and project. The monies raised will be used to finance the drilling program and produce a proven/probable report written by a geologist. This report will be used to take the project public on the OTC markets. At that stage we will be positioned to raise the money necessary to develop the property into a producing mine. The unique potential for this mine is its massive reserves.

This program includes drilling for source minerals on the hard rock claim GoldenFalls.

Feasibility Model

The following feasibility model is set up for processing 100 yards per hour at 10 hours days. This equals 1000yards per day from April to October with a production total of 200,000yrd.

Each 1000ft long x 500ft wide x 150ft deep excavation contains one million yards of overburden and one million yards of pay

gravels. Production as per the model will take five years to process each 1000ft excavation.

The best assay is from sample MBB (main bench) at 872.9 ppb or .872 grams per yard. Averaged with the two other assays from the same bench comes to 293.5 ppb or .293 grams per yard average. At todays prices of \$2300 USD per ounce, this is \$22.23per yard USD (\$30.61CAD).

By the feasibility model, 0.293 grams per yard (\$22.23 USD) produces a NET profit 1.8 million dollars USD per

Est Equipment Maintenance/Repairs/Replacement			
Excavator Load	\$15 /hour		\$1,050
Excavator Feed	\$15 /hour		\$1,050
	\$0 /hour		\$0
D8 Cat strip/Grade	\$15 /hour		\$1,050
980 loader tailings	\$15 /hour		\$1,050
Wash Plant	\$15 /hour		\$1,050
Rock Truck	\$15 /hour		\$1,050
Rock Truck	\$15 /hour		\$1,050
Pump, Gen, Misc	\$5 /hour		\$350

Weekly			\$7,700
Cumulative			\$7,700

Est Fuel consumption			
Diesel	\$6 /gallon		\$57,750
Gas	\$5.00 /gallon		

Weekly			\$57,750
Cumulative			\$57,750

Est Personnel			
Superintendent	\$2,030 /week		\$2,030
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Operator	\$1,540 /week		\$1,540
Medic	\$1,540 /week		\$1,540
Mechanic	\$1,540 /week		\$1,540
Geologist/Assayer	\$0 /week		\$0
Benefits	0 percent		\$0

Weekly			\$14,350
Cumulative			\$14,350

Est Support			
Room			
Board			
Camp Costs	\$4,600 /week		\$4,600

Weekly			\$4,600
Cumulative			\$4,600

Weekly Operational Costs

season (April 1 – October 31)

The hand testing results from 2023 were 0.2 grams (\$15 USD) per yard. The feasibility model shows a NET profit of \$430,000 USD per season (April 1 – October 31)

Hand Testing Results (2017-2023)

The tertiary channel discovered come out of a slide on the left side of the creek above the falls. The slide in this area was so large that it moved the creek over several tens of feet. Initial diggings on what is now a high bench revealed an ash layer that is suspected to be from the 1869 wildfire.

Trees in the area are mature indicating that this bench has not been worked or associated with any old workings. The age of the rocks from the diggings are river worn. Many rocks have a oblong shape which is indicative of a tertiary river system.

There are also rocks that have little wear on them and suspected to be from the falls. It is theorized that the 300 foot water falls just down stream from this location was created in the last ice age.

It appears glacial movements gouged out the rocks, changing the course of the creek and burying the tertiary channel under at minimum 60 feet of glacial till.

Samples were taken from several hand dug test pit locations in 2021. These were sent for assay. The only samples that reflect a value of the tertiary gravels are (MP, MBT, MBB). The best gold assay is from sample MBB (main bench bottom).

Sample 747400 and 658910 are from a logging access road. The material sampled from these locations had been dug from a depth of 20 feet and used in the construction of the road surface. The rocks were river worn with some

gray clay sticking to them.

Samples 412194 and MBB are from the same relative elevation and contain significant amounts of manganese with 412194 containing the highest values of copper and zinc.

In June 2022 hand operations commenced. Using highbankers a small crew washed the gravels of the main bench. 1.7 grams of gold was recovered from a dozen yards of material. More testing from the main bench was done in 2023 to firm up the results. One yard was processed recovering 0.2grams per yard or \$15.

A more efficient wash plant is scheduled to be on-site for the 2024 season.

Seismic

In 2021 West Coast Placers come out to perform a passive seismic survey of Sunrise.

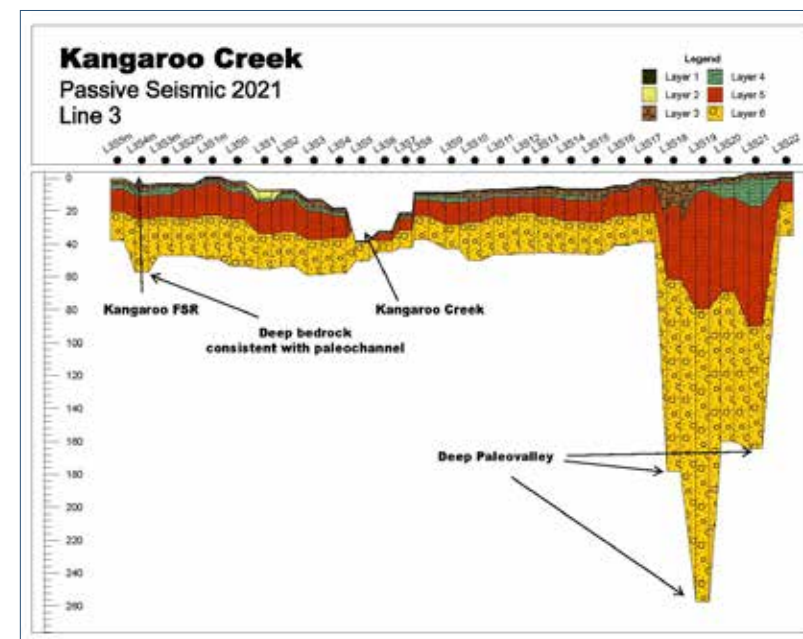
An account of that survey was recorded on film and made into a two part video.

There were four survey lines. All located above the falls in the vicinity of the main bench. The lines also cross the creek in a southeasterly trend. The results of the survey showed an 800 foot canyon trending north. The entrance to this old river system appears to be down stream at Kangaroo Gulch.

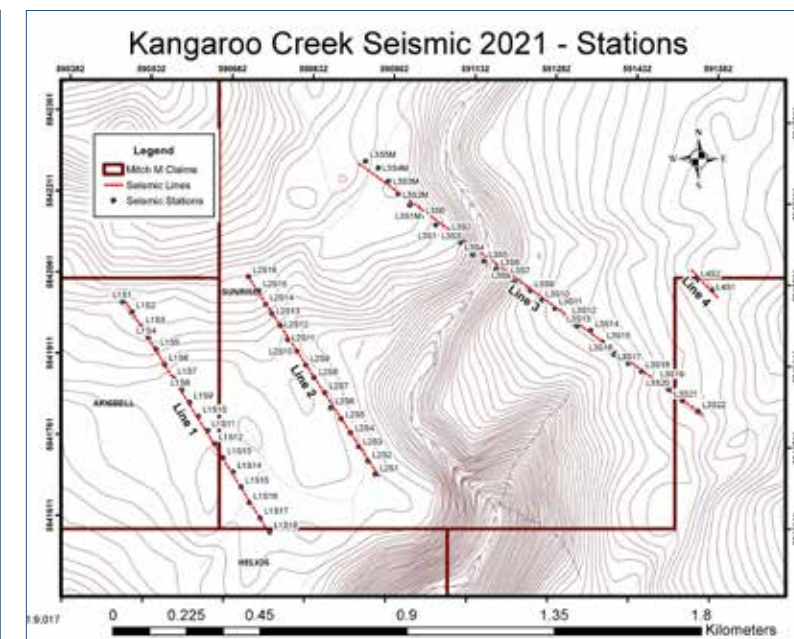
The bedrock profile also indicates multiple river channels draining into this massive canyon.

The depth to bedrock on these ancient river channels is about 150 feet with the bottom layer in the seismic starting at about 50 feet deep.

There are multiple layers in the seismic data. At this time



Above - Line 3 showing multiple channels and deep canyon



Above -Survey Lines and Stations

only the bottom and top layers are known. It is possible the layers in between may hold value.

Photogrammetric Survey

In 2022 and 2023, a photogrammetric survey was conducted on the property.

1.52 square miles (3.96km²) was flown by drone. There were a total of 15 grids at .33mile². 12 of the 15 grids were successfully processed. This resulted in high-resolution imagery that can be used for planning and permitting.

Golden Falls

Exploring for source minerals has expanded to Golden Falls.

A rock outcrop was discovered with evidence of northwesterly glacial shearing. Samples were gathered for assay.

Snowshoe Mountain Resources Assays of Note

Mn	2035	(ppm)
Cu	124	(ppm)
Zn	129.7	(ppm)
Ag	412	(ppb)
Ni	162.6	(ppm)
Au	872.9	(ppb)
Ba	238.2	(ppm)

Geoscience Assays of Note

Geoscience surface sampling in the 1980's and processed in 2007 reveals an assay of one location at

52.7277 Lat and -121.6508 Long

Au	.33 PPM Gold
Ag	3.9 PPM Silver



Above - Kangaroo creek from km17 Looking west

Cu	779.36 Copper
Mn	806 Manganese
Mo	550.74 Molybdenum
Ni	632.4 Nickel
PB	239.11 Lead (galena)
Zn	473.8 PPM Zinc

A second location has values that are much lower. However, both samples have a certain consistency of minerals and type of minerals. Most surface sampling contains low values and are consistent as being glacial till

Barker Minerals Assays of Note

Barker Minerals collected a handful of surface soil/silt/rock samples in the area and the assay results are included with this report

There were 10 assays associated with this area.

85315 was specific to Sunrise while the other nine were spread out in the area

Values for gold and silver were low for all samples. However, other minerals associated with the gold deposits in this area are consistent. Copper, Manganese, Nickel and zinc have high values.

Ag	(ppb)	3901
Al	(%)	4.87
Au	(ppb)	339.6
Ba	(ppm)	229.2
Cu	(ppm)	779.36
Hg	(ppm)	3219
Mn	(ppm)	806
Mo	(ppm)	550.74



Above - Historic Cabin on site

Ni	(ppm)	632.4
Pb	(ppm)	239.11
Zn	(ppm)	473.8

History

There is limited historical information for Kangaroo Creek. What documentation does exist describes placer mining below the falls. The better workings were from Kangaroo Gulch down to Cariboo River.

The only production records are from 1886-95 totaling 8553 grams gold. However, placer mining on Kangaroo creek started in the 1860's, twenty years before records were kept.

The first placer mining in the Quesnel mining district was along the Quesnel River, and on Horsefly River in 1859. In 1860, new discoveries were rapidly made - Keithley, Snowshoe, and Harvey creeks were discovered and a large amount of gold was produced before the earliest production was recorded in 1874.

Fully one-third of the total production of the Quesnel district is believed to have been mined between 1860 and 1873 (*Bulletin 28*).

Geology

bedrock in the area consists of Middle-Upper Triassic basal black phyllite of the Nicola Group..



Above - Highbanking 2022

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VIDEO PRESENTATIONS

- Free Miners Passive Seismic
https://youtu.be/Q2j_zLghrA4
- 500 meters access slashed out.
<https://youtu.be/ZtiQg-Ux62I>
- Drone footage of Sunrise East Upper Kangaroo
<https://youtu.be/sJF0tDqMOBE>
- Famous Bullion Mine
<http://www.ominecaminingassociation.com/uploads/5/6/7/0/56701493/apriledition2021digitaldistributionb.pdf>



Kangaroo Falls

